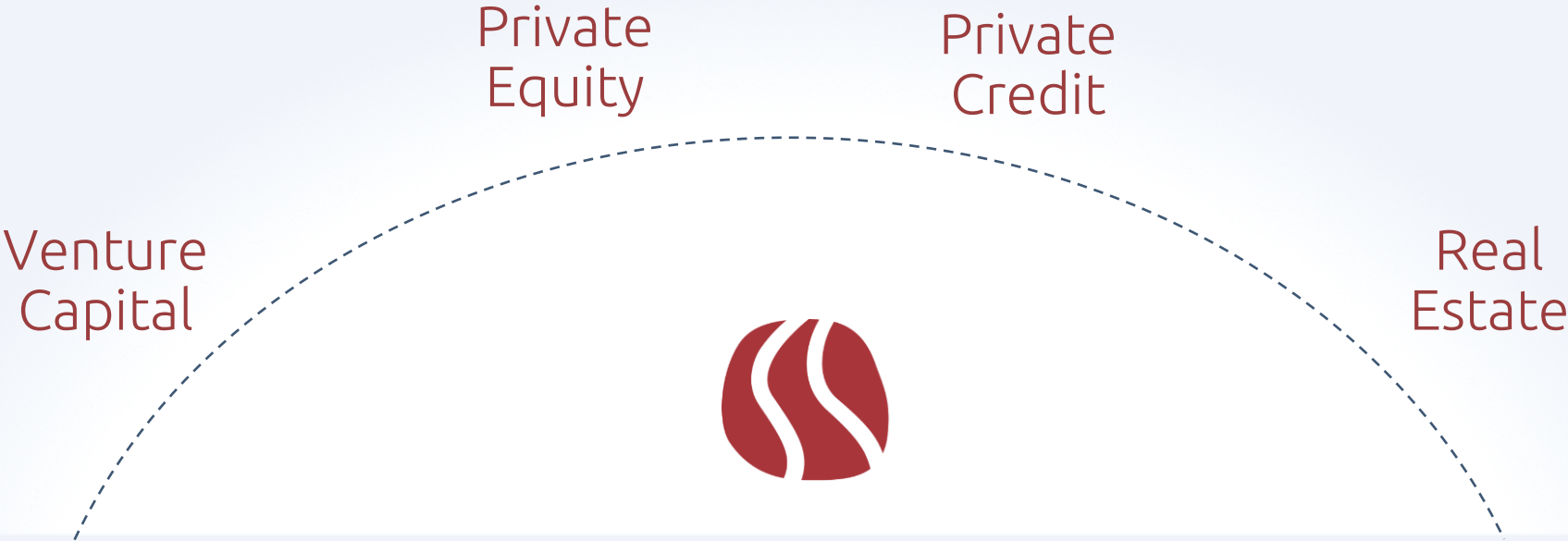


WELCOME NOTE

Christophe de Dardel, Managing Partner

Jonathan Tétrault, Managing Partner at Sagard and CEO of
Sagard Private Equity Solutions

Sagard is a leading alternative asset management firm



Entrepreneurial | Innovative | Rigorous | Collaborative | Authentic

\$46B
AUM¹

550+
LPs

24
Strategies

15
Offices worldwide

540+
Employees²

As of March 31, 2026. All references to “dollars” or “\$” are to US dollars unless otherwise stated. Combined assets under management (“AUM”) of \$46B are presented on a pro forma, post-closing basis. Sagard AUM: \$35.2B; Unigestion AUM: \$10.8B. For the AUM calculation methodology and underlying assumptions, please refer to “Performance Reporting” in the Appendix.

Sagard PE Solutions was formed through the combination of three strategic transactions, creating a **~\$23B private equity platform**



Source: Sagard, data as of September 30, 2025.

Sagard PE Solutions now operates as an integrated platform providing global middle-market PE and VC solutions



GLOBAL FOOTPRINT

10
offices

DEDICATED TEAM

150
professionals

DIVERSE LP BASE

300+
LPs

ESTABLISHED GP NETWORK

500+
GPs

Source: Sagard, as of September 30, 2025

What we deliver to our investors

1

Full-spectrum of PE strategies

Customized private equity exposure through a single relationship

2

Consistent alpha

Consistent outperformance driven by proprietary access and disciplined underwriting

3

Superior liquidity

Portfolios constructed with a specific liquidity lens

Senior leaders have joined Sagard Private Equity Executive Committee



Francesco Aldorisio
Zurich



Christophe de Dardel
Geneva



Paul Newsome
Geneva



Mark Zünd
Zurich

The Investment Team you know is now part of a team of 75 + investment professionals



Francesco Aldoriso
Zurich



Ralph Büchel
Zurich



Joana Castro
Geneva



Pieter-Jan Frederix
London



Charis Goh
Singapore



Kim Pochon
Zurich



Michael Toedtli
New York

Same Team to Service You



Paul Newsome
Geneva



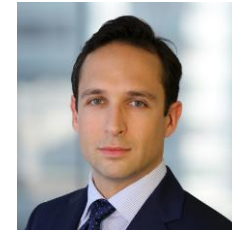
Cindy Badel
Geneva



Marion Balazard
New York



Markus Becker
Dusseldorf



Antoine Chiron
Zurich



Martin Dauce
Paris



Alexandre Falin
Geneva



Smita Dak Shah
New York



Ralf Gleisberg
Zurich



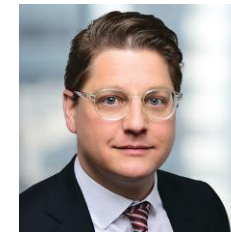
Oren Laufer
London



**Thomas du
Pasquier**
Paris



**Maria Vivas
Ramirez**
Zurich



Florian Rehm
Dusseldorf



David Schoch
Zurich



Harel Van Dijk
Zurich

What does this mean for you?

Same team, same mandate, more scale, more reach!

Access to new markets

Broader pool of investment opportunities

Deeper resources

Expanded talent bench